

Financial Counseling

Age Requirements

16-21

,

18 and over

Available 24/7

No

Family

No

Intake Contact

Jason Adams

Intake Process

Call to set up an appointment.

Provider Refer

Yes

Report Problems

Call the Agency

Self Refer

Yes

Edward Jones Investments, Lynchburg

<https://www.edwardjones.com>

<https://www.edwardjones.com/us-en/search/financial-advisor/results>

<https://www.facebook.com/edwardjones>

<https://twitter.com/edwardjones>

Main

(434) 832-1184

7331 Timberlake Road, Suite 202

24502 VA

United States

Monday: 8:30 am-4:30 pm

Tuesday: 8:30 am-4:30 pm

Wednesday: 8:30 am-4:30 pm

Thursday: 8:31 am-4:30 pm

Friday: 8:30 am-4:30 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

Edward Jones Company offers investment and financial counseling, including:

- Retirement - IRAs and retirement saving plans. For individuals and businesses.
- Estate Plans & Trusts - Access checklists, frequently asked questions, and financial services for your estate planning and trust needs.
- Investments - Learn the basics of stocks, mutual funds, annuities, and fixed-income investments.
- Insurance - Protect yourself with life insurance, long-term care insurance, long-term disability, and Medicare supplements.
- Account Services - Edward Jones offers complimentary portfolio reviews, account access, and more.
- Online Services - quick and convenient online account access, bill payment, proxy voting, downloads to personal financial management software, and more.

To find another location, please visit [Edward Jones Locator](#)

Service Area(s)

Amherst County

,

Appomattox County

,

Bedford County

,

Campbell County

,

Lynchburg City