

Financial Planning

Age Requirements

18 and over

Available 24/7

No

Other Eligibility Criteria

None specified

Family

Yes

Intake Contact Email

info@feeonlyroanoke.com

Intake Process

Call for information, email or visit the website.

Provider Refer

Yes

Report Problems

Call the Agency

Self Refer

Yes

Fee-Only Financial Planning, L.C.

<https://www.feeonlyroanoke.com/>

Main

(540) 342-7102

355 Campbell Avenue SW

PO Box 12386

24016 VA

United States

Fee Structure

Call for Information

Payment Method(s)

Private Pay

Languages Spoken

English

Fee-Only Financial Planning offers Investment planning; Education planning; Cash flow planning; Tax planning & return preparation; Insurance planning; Retirement planning; and Estate planning & return preparation. Extensive expertise in planning for older clients. In home services may be provided. There is a travel charge.

Fee-Only Financial Planning, L.C., also provides coordinated financial advisory services for small businesses. This coordinated, fee-only financial planning process entails no product sales, commissions, or finders' fees. Because of this approach, all recommendations are developed without bias.

Service Area(s)

Botetourt County

,

Roanoke City

,

Roanoke County

,

Salem City

Email

info@feeonlyroanoke.com