

Financial Planner

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Contact

Chris Abbott

Intake Process

Call for an appointment or for more information.

Self Refer

Yes

Edward Jones

<https://www.edwardjones.com>

Main

(434) 977-6802

1455 East Rio Road

22901 VA

United States

Monday: 9:00 am-5:00 pm

Tuesday: 9:00 am-5:00 pm

Wednesday: 9:00 am-5:00 pm

Thursday: 9:00 am-5:00 pm

Friday: 9:00 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

Licensed broker and financial advisor of Edward Jones offers estate and tax planning, investment of funds, financial advising on insurance, investments and retirement. In-home services available. Full service firm. Will assist individual investor with achievement and financial goals and objectives.

Services include area of annuities (fixed and variable), business retirement plans, fixed-income investments, individual retirement plans, insurance (term, permanent, long-term care and long-term disability), money-market funds, mutual funds, stocks, cash management, college savings programs, credit cards, customer loans, equity research, managed asset accounts, portfolio reviews and mortgage services.

Edward Jones is subsidiary of Jones Financial Companies.

Service Area(s)

Albemarle County

,

Charlottesville City

,

Fluvanna County

,

Greene County

,

Louisa County

,

Nelson County

,

Orange County